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8 UNITED STATES BANKRUPTCY COURT
9 EASTERN DISTRICT OF WASHINGTON

10 In re:

11 ICAP ENTERPRISES, INC., *et al.*,
12 Debtors.¹

Chapter 11

Lead Case No. 23-01243-11
[Jointly Administered]

13 **CERTIFICATE OF SERVICE**

14
15 Docket
16 No. 2

DEBTORS' EX PARTE EMERGENCY MOTION FOR
ENTRY OF ORDER (I) DIRECTING THE JOINT
ADMINISTRATION OF THESE CASES; AND
17 (II) GRANTING RELATED RELIEF
18
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20 ¹The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-
21 01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault
22 Holding 1, LLC (23-01256-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC
23 (23-01253-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund,
24 LLC (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore,
25 LLC (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-
26 01252-11); VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-
11); iCap @ UW, LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap
Funding LLC (23-01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-
01270-11); iCap Pacific Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11);
and iCap Holding 6 LLC (23-01274-11).

1	Docket	DEBTORS' EX PARTE EMERGENCY MOTION FOR
2	No. 3	ENTRY OF ORDER (I) LIMITING SCOPE OF NOTICE;
3		(II) AUTHORIZING SERVICE TO INVESTORS BY
4		EMAIL; AND (III) GRANTING RELATED RELIEF
5	Docket	DECLARATION OF LANCE MILLER IN SUPPORT OF EX
6	No. 4	PARTE MOTIONS SEEKING APPROVAL OF (I) JOINT
7		ADMINISTRATION OF CHAPTER 11 CASES; AND
8		(II) LIMITED NOTICE PROCEDURES
9	Docket	SUPPLEMENT TO DEBTORS' EX PARTE EMERGENCY
10	No. 5	MOTIONS (I) SEEKING ENTRY OF ORDER DIRECTING
11		JOINT ADMINISTRATION; AND (II) LIMITING THE
12		SCOPE OF NOTICE
13	Docket	REVISED ORDER GRANTING DEBTORS' EX PARTE
14	No. 9	MOTION FOR ENTRY OF ORDER (I) DIRECTING THE
15		JOINT ADMINISTRATION OF THESE CASES; AND
16		(II) GRANTING RELATED RELIEF
17	Docket	NOTICE OF HEARING ON FIRST DAY MOTIONS
18	No. 13	[Supplemental Service]
19	Docket	EMERGENCY MOTION FOR ENTRY OF INTERIM AND
20	No. 14	FINAL ORDERS (I) AUTHORIZING PAYMENT OF
21		CERTAIN TAXES AND FEES; AND (II) GRANTING
22		RELATED RELIEF
23	Docket	EMERGENCY MOTION FOR ENTRY OF INTERIM AND
24	No. 15	FINAL ORDERS (I) AUTHORIZING DEBTORS TO PAY
25		INSURANCE PREMIUMS AND MAINTAIN INSURANCE
26		PROGRAM, AND (II) GRANTING RELATED RELIEF
	Docket	EMERGENCY MOTION FOR ENTRY OF AN ORDER
	No. 16	(I) EXTENDING THE DEBTORS' DEADLINES TO FILE
		SCHEDULES AND STATEMENTS OF FINANCIAL
		AFFAIRS; AND (II) GRANTING RELATED RELIEF

CERTIFICATE OF SERVICE - 2

1 Docket
2 No. 17

EMERGENCY MOTION FOR ENTRY OF INTERIM AND
FINAL ORDERS (I) AUTHORIZING THE DEBTORS'
ENTRY INTO A CONSULTING AGREEMENT WITH
CHRIS CHRISTENSEN; AND (II) GRANTING RELATED
RELIEF

5 Docket
6 No. 18

DECLARATION OF LANCE MILLER IN SUPPORT OF
MOTION TO AUTHORIZE ENTRY INTO CONSULTING
AGREEMENT

8 Docket
9 No. 23

DECLARATION OF LANCE MILLER IN SUPPORT OF
FIRST DAY MOTIONS

10 Docket
11 No. 33

EMERGENCY MOTION FOR ORDER: (I) AUTHORIZING
THE DEBTORS TO OBTAIN POSTPETITION SECURED
FINANCING; (II). AUTHORIZING THE DEBTORS TO
USE CASH COLLATERAL; (III) GRANTING
SUPERPRIORITY ADMINISTRATIVE EXPENSE
CLAIMS; (IV) PROVIDING ADEQUATE PROTECTION;
(V) SCHEDULING A FINAL HEARING; AND
(VI) GRANTING RELATED RELIEF

16 Docket
17 No. 34

DECLARATION OF LANCE MILLER IN SUPPORT OF
DEBTOR IN POSSESSION FINANCING

18 Docket
19 No. 37

EX PARTE EMERGENCY MOTION TO SCHEDULE AND
EXPEDITE HEARING ON SHORTENED NOTICE ON
FIRST DAY MOTIONS, AND GRANTING RELATED
RELIEF

21 I, Bradford Daniel, state as follows:

22 1. I am over eighteen years of age and I believe the statements contained
23 herein are true based on my personal knowledge. My business address is c/o BMC
24 Group, Inc., 3732 West 120th Street, Hawthorne, California 90250.
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CERTIFICATE OF SERVICE - 3

2. On October 3, 2023 at the direction of Buchalter, a Professional Corporation, proposed counsel to the Debtors and Debtors in Possession, copies of the above referenced documents were served in the following manner on the parties listed on the attached Exhibit A via the modes of service indicated therein:

Exhibit A Re all the above documents, the Core/2002/Top-Creditor Parties referenced in Service List Nos. 79031, 79032, and 79038.

Re Docket Nos. 2, 3, 4, 5, 9, 14, 15, 16, 17, 18, 23, 33, 34, and 37, the Core/2002/Top-Creditor Parties referenced in Service List No. 79036.

Re Docket Nos. 9, 15, and 37, the Affected Insurance Parties referenced in Service List No. 79037.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on the 4th day of October, 2023 at New York, New York.

/s/ Bradford Daniel
Bradford Daniel

Exhibit A - iCap

Svc Lst	Name and Address of Served Party	Mode of Service
79036	ALERA MANAGEMENT GROUP, ATTN: BEN WILTGEN, 5800 SW MEADOWS RD , #230, LAKE OSWEGO, OR, 97035	US Mail (1st Class)
79036	ATTORNEY GENERAL OF UNITED STATES, DEPARTMENT OF JUSTICE, ROOM B103, 950 PENNSYLVANIA AVE NW, WASHINGTON, DC, 20530-0001	US Mail (1st Class)
79031	AZURE BLUE SERVICE LIMITED, SUN2015@VIP.163.COM	E-mail
79031	BARRY M ABZUG REVOCABLE TRUST, BARRY.ABZUG@VERIZON.NET	E-mail
79031	BUCHALTER, BERNARD D BOLLINGER, JULIAN GURULE, (RE: DEBTORS), BBOLLINGER@BUCHALTER.COM	E-mail
79031	BUCHALTER, BERNARD D BOLLINGER, JULIAN GURULE, (RE: DEBTORS), JGURULE@BUCHALTER.COM	E-mail
79031	BUCHALTER, DAKOTA PEARCE, (RE: DEBTORS), DPEARCE@BUCHALTER.COM	E-mail
79031	BUCHALTER, KHALED TARAZI, (RE: DEBTORS), KTARAZI@BUCHALTER.COM	E-mail
79031	BUSH KORNFELD LLP, ARMAND J. KORNFELD; AIMEE S. WILLIG, (RE: ICAP EQUITY NOTEHOLDERS), AWILLIG@BSKD.COM	E-mail
79031	BUSH KORNFELD LLP, ARMAND J. KORNFELD; AIMEE S. WILLIG, (RE: ICAP EQUITY NOTEHOLDERS), JWAX@BSKD.COM	E-mail
79031	BUSH KORNFELD LLP, ARMAND J. KORNFELD; AIMEE S. WILLIG, (RE: ICAP EQUITY NOTEHOLDERS), JKORNFELD@BSKD.COM	E-mail
79031	CHING-PING HU (GRACE SHIN), JESSICA.CP.HU@GMAIL.COM	E-mail
79032	CHUNYING TIAN, 9113114@GMAIL.COM	E-mail
79031	CHUNYING TIAN, WBYAN1105@GMAIL.COM	E-mail
79037	COLONY INSURANCE COMPANY, 8720 STONY POINT PARKWAY, SUITE 400, RICHMOND, VA, 23235	US Mail (1st Class)
79037	COLONY SPECIALTY INSURANCE COMPANY, P.O. BOX 469012, SAN ANTONIO, TX, 78246-9012	US Mail (1st Class)
79036	COMMONWEALTH OF PENNSYLVANIA, 302 NORTH OFFICE BUILDING, 401 NORTH STREET, HARRISBURG, PA, 17120	US Mail (1st Class)
79031	COOPERATIVA DE SEGUROS MULTIPLES, RAMONR@SEGUROSMULTIPLES.COM	E-mail
79038	CORR CRONIN LLP, JOHN T. BENDER, (RE: ICAP EQUITY NOTEHOLDERS), JBENDER@CORRCRONIN.COM	E-mail
79031	CWN HOLDINGS LIMITED, SUN2015@VIP.163.COM	E-mail
79036	DEPARTMENT OF FNANCIAL INSTITUTIONS, DIVISION OF SECURITIES, PO BOX 41200, OLYMPIA, WA, 98504-1200	US Mail (1st Class)
79031	DEVONT CAPITAL LIMITED, SUN2015@VIP.163.COM	E-mail
79031	ELIZABETH PLAZA, EPLAZA@SCONSULTANTSINT.COM	E-mail
79037	HARTFORD, 1 PENN PLAZA, NEW YORK, NY, 10119	US Mail (1st Class)
79031	HUIMIN ZHANG, DALIANLFX@126.COM	E-mail
79031	ICAP ENTERPRISES, INC., LANCE MILLER, LMILLER@PALADINMGMT.COM	E-mail
79036	INTERNAL REVENUE SERVICE, P.O. BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
79036	INTERNAL REVENUE SERVICE, DEAN WAKAYAMA, ASSOCIATE AREA COUNSEL, ROOM 2704 FEDERAL BLDG., W670, SEATTLE, WA, 98174	US Mail (1st Class)
79031	JUNMING CHEN, JIMMY@FSI-AUTO.COM	E-mail
79031	JUNMING CHEN, JIMMY@FSIHEATER.COM	E-mail
79032	KARR TUTTLE CAMPBELL, MICHAEL M. FEINBERG, (RE: SERENE INVESTMENT), MFEINBERG@KARRTUTTLE.COM	E-mail
79031	KUN WANG, MAYANDMAY@SINA.COM	E-mail
79036	LIMA ONE CAPITAL, LLC, 201 EAST MCBEE AVE SUITE 300, GREENVILLE, SC, 29601	US Mail (1st Class)
79031	LOEB & LOEB LLP, VADIM J. RUBINSTEIN, (RE: SERENE INVESTMENT), VRUBINSTEIN@LOEB.COM	E-mail

Exhibit A - iCap

Svc Lst	Name and Address of Served Party	Mode of Service
79038	LOEB & LOEB, LLP, GUY MACAROL, (RE: SERENE INVESTMENT), GMACAROL@LOEB.COM	E-mail
79038	LOEB & LOEB, LLP, LANCE N. JURICH, (RE: SERENE INVESTMENT), LJURICH@LOEB.COM	E-mail
79037	MAXUM INDEMNITY COMPANY, 3655 NORTH POINT PARKWAY SUITE 500, ALPHARETTA, GA, 30005	US Mail (1st Class)
79031	MINGYI HU, CANSOLH@GMAIL.COM	E-mail
79037	MUTUAL OF ENUMCLAW INSURANCE CO, PO BOX 34983, SEATTLE, WA, 98124	US Mail (1st Class)
79037	NATIONWIDE, PO BOX 514540, LOS ANGELES, CA, 90051	US Mail (1st Class)
79037	NATIONWIDE LIFE AND ANNUITY INS COMPANY, PO BOX 644022, CINCINNATI, OH, 45264-4022	US Mail (1st Class)
79036	NORTH CAROLINA DEPT OF REVENUE, ATTENTION: BANKRUPTCY UNIT, POST OFFICE BOX 1168, RALEIGH, NC, 27602-1168	US Mail (1st Class)
79031	OFFICE OF THE UNITED STATES TRUSTEE, GARY W. DYER, USTP.REGION18.SP.ECF@USDOJ.GOV	E-mail
79031	PENG LYU AND LI TAN, LILIAN.TAN@MAXSOLUTION.COM.CN	E-mail
79031	PING ZHANG, JOANNAHEART@163.COM	E-mail
79031	PING ZHANG, JOYCE@ICAPEQUITY.COM	E-mail
79031	QINGXIAO JIANG, NICKEYJIANG@163.COM	E-mail
79036	REDMOND FUNDING GROUP, 22500 NE MARKETPLACE DR - #206C, REDMOND, WA, 98053	US Mail (1st Class)
79031	ROBERT W ALFINI, BOBALFINI@AOL.COM	E-mail
79031	RUIHUA JI, JIRUIHUA@GMAIL.COM	E-mail
79032	RUZHEN ZHANG, XIAOZHOUYANGNY@GMAIL.COM	E-mail
79031	RUZHEN ZHANG, RENEEYANGNY@GMAIL.COM	E-mail
79036	SECURITIES & EXCHANGE COMMISSION, SECRETARY OF THE TREASURY, 100 F STREET, NE, WASHINGTON, DC, 20549	US Mail (1st Class)
79031	SHIYING CHEN, 8407046@QQ.COM	E-mail
79031	SINOLITE INDUSTRIAL CO., KASSY@SINOLITE.NET	E-mail
79036	SOCOTRA REIT 1, LLC, SOCOTRA CAPITAL, INC, 2208 29TH STREET, SUITE 100, SACRAMENTO, CA, 95817	US Mail (1st Class)
79036	STATE OF CALIFORNIA, FRANCHISE TAX BOARD, PO BOX 942857, SACRAMENTO, CA, 94257-0540	US Mail (1st Class)
79036	STATE OF DELAWARE, DIVISION OF CORPORATIONS, PO BOX 5509, BINGHAMTON, NY, 13902-5509	US Mail (1st Class)
79036	STATE OF OHIO DEPT OF TAXATION, 4485 NORTHLAND RIDGE BLVD., COLUMBUS, OH, 43229	US Mail (1st Class)
79031	STEVEN W SHAW, DR.SHAW@SHAWCHIROPRACTIC.COM	E-mail
79031	TAT IU, IUTAT@SINA.COM	E-mail
79037	THE HANOVER INSURANCE GROUP, GROUP, PO BOX 580045, CHARLOTTE, NC, 28258	US Mail (1st Class)
79037	THE HARTFORD INSURANCE, 690 ASYLUM AVENUE, HARTFORD, CT, 06155	US Mail (1st Class)
79037	THE HARTFORD INSURANCE, ONE GRIFFIN ROAD NORTH, WINDSOR, CT, 06095	US Mail (1st Class)
79038	THE TRACY LAW GROUP PLLC, J. TODD TRACY, (RE: YONGZHI LIANG, BIBBIN ZHANG, ET AL.), TODD@THETRACYLAWGROUP.COM	E-mail
79031	THOMAS & JODI TEMPLE, TOM_TEMPLE@ME.COM	E-mail
79036	TREASURER, STATE OF CONNECTICUT, DEPT. OF BANKING, SECURITIES DIV, 260 CONSTITUTION PLAZA, HARTFORD, CT, 06103-1800	US Mail (1st Class)
79036	TREASURER, STATE OF MAINE, 121 STATE HOUSE STATION, AUGUSTA, ME, 04333	US Mail (1st Class)
79036	TRITALENT FUNDING GROUP INC, 1201 SW 12TH AVENUE, SUITE 308, PORTLAND, OR, 97025	US Mail (1st Class)
79036	U.S. DEPARTMENT OF JUSTICE, UNITED STATES ATTORNEY'S OFFICE, EASTERN DISTRICT OF WA, PO BOX 1494, SPOKANE, WA, 99210-1494	US Mail (1st Class)
79031	UNIVERSAL INSURANCE COMPANY, RARAMIREZ@UNIVERSALPR.COM	E-mail
79036	WASHINGTON STATE ATTORNEY GENERAL, (RE: STATE OF WASHINGTON), BANKRUPTCY & COLLECTIONS UNIT, 800 FIFTH AVENUE, SUITE 2000, SEATTLE, WA, 98104	US Mail (1st Class)
79036	WASHINGTON STATE DEPT OF REVENUE, BUSINESS LICENSING SERVICE, PO BOX 9034, OLYMPIA, WA, 98507	US Mail (1st Class)
79031	YI XIA, XYI9458@GMAIL.COM	E-mail

Exhibit A - iCap

Svc Lst	Name and Address of Served Party	Mode of Service
79031	YONGZHI LIANG, BONNIEBINBIN@126.COM	E-mail
79032	YULAN REN, RENYULAN1966@HOTMAIL.COM	E-mail
79031	YULAN REN, MILOYEZHU@GMAIL.COM	E-mail
79031	YUNHUA LIU, JSW504083881@GMAIL.COM	E-mail
79031	YUNHUA LIU, 1669043402@QQ.COM	E-mail
79031	ZHENG REVOCABLE FOREIGN GRANTOR TST, KASSY@SINOLITE.NET	E-mail
79031	ZHENG REVOCABLE FOREIGN GRANTOR TST, ABURGESON@NWTRUSTEE.COM	E-mail
79031	ZHUHUA LI, SPRINGZHANG66@GMAIL.COM	E-mail
Subtotal for this group: 82		